

- 1 When clocked into a visit, click this symbol to open the left hand menu:



CT

Today's Schedule



Test Test

11:40 - 20:00

Clocked in at 15-Jun 11:35
(02:02:25)

To-Do List (0)

Clock Out

More Actions ▼

2

At the bottom of the left hand menu, click "Client Forms" from the Service User options:

 The cabinet

 Training Videos

TEST TEST OPTIONS

 Client Details

 Client Forms

 Meds Tracker

 Assessments



3

Observe the service user plans, and click "View" to see the Complex Health Care Plan:

The screenshot shows a mobile application interface for 'Plans Completed'. At the top, there is a header with a menu icon, a settings icon, a notification bell, and a user profile icon labeled 'CT'. Below the header, the title 'Plans Completed' is displayed, followed by 'Test Test'. A status bar shows 'Completed: 2' and 'Pending: 0'. There is a search bar labeled 'Search Plans' and a dropdown menu for 'Search plans by category:' with 'All' selected. A card titled 'Complex Health Care Plan' contains the following details: 'Filled By: Charles Hazell', 'Created: 09 Apr 2025 17:20', 'Completed: 15 Jun 2026 15:54', 'New Assessment Started: No', and 'Review Date: 15 Jun 2026'. A 'View' button is located at the bottom of this card, and it is highlighted with a green circle.

4

Click to "View All Forms" on the plan, or each individual plan form:

This screenshot shows the same 'Plans Completed' mobile application interface as the previous one, but with a dropdown menu open. The dropdown menu is positioned over the 'Complex Health Care Plan' card and contains the following options: 'View All Forms', 'CC Key Information', 'Contacts', 'CC Summary of Needs', 'CC All About Me', and 'CC Maintain a Safe Environment'. The 'View All Forms' option is the first item in the list.

5 Observe and scroll between the various form fields:

CC Key Information

Service User Name

Test

1 of 11

Service User likes to be Known as

Test

2 of 11

 To return to the dashboard, simply click to open the left hand menu again and click "Dashboard":

